



中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 390)

15 September 2016

Dear Sir/Madam,

Election of Means and Language of Receipt of Corporate Communication

Pursuant to Rule 2.07A(2A) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, we are writing to seek your election in relation to the following matters regarding the corporate communication ("Corporate Communication") of China Railway Group Limited (the "Company") to be despatched in the future. Even if you have previously received a letter from the Company seeking your election regarding Corporation Communication and have made an election, you are hereby requested to make an election again. **PLEASE NOTE THAT YOUR PREVIOUS ELECTION WILL BE DISREGARDED. IF WE DO NOT RECEIVE YOUR REPLY TO THIS LETTER BY 13 OCTOBER 2016, YOU WILL BE DEEMED TO HAVE AGREED TO READ THE CORPORATE COMMUNICATION PUBLISHED ON THE COMPANY'S WEBSITE IN PLACE OF RECEIVING PRINTED COPIES.**

Corporate Communication includes any document to be issued by us for your information or action, including but not limited to:

- (1) the annual report;
- (2) the interim report;
- (3) a notice of meeting;
- (4) a listing document; and
- (5) a circular.

You may choose:

- (1) to read the Corporate Communication published on the Company's website ("Website Alternative") in place of receiving printed copies; or
- (2) to receive a printed English version only; or
- (3) to receive a printed Chinese version only; or
- (4) to receive both the printed English and Chinese versions of the Corporate Communication of the Company.

In order to save costs and protect the environment, we recommend you to take advantage of selecting the Website Alternative. Even if you have chosen the Website Alternative, you reserve the right at any time by reasonable notice in writing (Address: 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong) or by email to the Company's H share registrar to change your choice (Email address: crg390@computershare.com.hk) and if, for any reason, you have difficulty in gaining access to any Corporate Communication, please write to the Company's H share registrar, Computershare Hong Kong Investor Services Limited. The Corporate Communication in printed form will be sent to you free of charge as soon as possible.

Please mark the appropriate box in the enclosed Reply Form and sign and return to the Company's H share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

If we do not receive the Reply Form from you by 13 October 2016 and until you inform the Company's H share registrar by reasonable notice in writing, you will be deemed to have agreed to read the Corporate Communication published on the Company's website in place of receiving printed copies.

If you select the Website Alternative, please provide your email address and you will be expressly notified by email when the Corporate Communication is published. Please note that: (a) both the printed English and Chinese versions of the Corporate Communication will be available from the Company or the Company's H share registrar on request; and (b) both the English and Chinese versions of the Corporate Communication will be available on the Company's website at www.crec.cn under "Investor Center" and the website of The Stock Exchange of Hong Kong Limited.

Should you have any queries relating to this letter, please contact us by calling the hotline of the Company's H share registrar at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays).

Yours faithfully
Yu Tengqun Tam Chun Chung
Joint Company Secretaries
For and on behalf of
China Railway Group Limited

00390-2

Reply Form 回條

致： 中國中鐵股份有限公司（「本公司」）
（股份代號：390）
經香港中央證券登記有限公司
香港灣仔皇后大道東 183 號
合和中心 17M 樓

I/We would like to receive the Corporate Communication of the Company ("Corporate Communication") in the manner as indicated below:
本人／我們希望以下列方式收取本公司之公司通訊（「公司通訊」）：
(Please mark **ONLY ONE (X)** of the following boxes)
(請從下列選擇中，僅在其中一個空格內劃上「X」號)

☐ read the **Website Version** of all future Corporate Communication published on the Company's website in place of receiving printed copies; and receive an email notification or a notification letter of the publication of Corporate Communication on website; **OR**
 瀏覽在本公司網站發表之公司通訊網上版本，以代替印刷本，並收取公司通訊已在網上刊發之電郵通知／通知信函；或

(The Company will send to the email address provided above (if any) a notification of the availability of the Corporate Communication on the Company's website in the future. If no email address is provided, only a notification letter of the publication of the Corporate Communication on the Company's website will be sent. Please provide the email address in English Capital Letters and the email address is used for notification of publication of Corporate Communication only)

(本公司日後會在公司通訊於本公司網站發佈時發出通知至以上提供之電郵地址(如有)。如未有提供電郵地址，則會發出公司通訊已在本公司網站發佈的通知信函予 閣下。請以英文正楷填寫電郵地址，以上電郵地址僅供用作收取公司通訊發佈通知)

☐ to receive the **printed English version** of all future Corporate Communication **ONLY**; **OR**
僅收取本公司通訊之**英文印刷本**；或

☐ to receive the **printed Chinese version** of all future Corporate Communication **ONLY**; **OR**
僅收取本公司通訊之**中文印刷本**；或

☐ to receive **both printed English and Chinese versions** of all future Corporate Communication.
同時收取本公司通訊之**英文及中文印刷本**。

1. Please complete all your details clearly.
請 閣下清楚填妥所有資料。
2. If the Company does not receive this Reply Form by 13 October 2016, all future Corporate Communication will be dealt with in the manner specified in the Company's letter dated 15 September 2016.
倘若本公司於二零一六年十月十三日仍未收到 閣下的回條，本公司將按二零一六年九月十五日之本公司函件內所述之方式處理公司通訊。
3. By selection to read the Website Version of the Corporate Communication published on the Company's website in place of receiving printed copies, you have expressly consented to waive the right to receive the Corporate Communication in printed form.
在選擇瀏覽在本公司網站發佈之公司通訊網上版本以代替收取印刷本後，閣下已明示同意放棄收取公司通訊印刷本的權利。
4. If your shares are held to joint names, the Shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid.
如屬聯名股東，則本公司股項由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署，方為有效。
5. The above instruction will apply to all future Corporate Communication to be sent to Shareholders of the Company until you notify otherwise by reasonable notice in writing to the Company's share registrar, Computershare Hong Kong Investor Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
上述指示適用於將來寄發予本公司股東之所有公司通訊，直至閣下發出合理書面通知予本公司之股份過戶登記處，香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓另作選擇為止。
6. The shareholders are entitled to change the choice of means of receipt or language of the Company's Corporate Communication at any time by reasonable notice in writing to the Company's share registrar.
股東有權隨時發出合理書面通知本公司股份過戶登記處，要求更改收取公司通訊之語言版本及方式。

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong

閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。
Please cut the mailing label and stick this on the envelope
to return this Reply Form to us.
No postage stamp necessary if posted in Hong Kong.